

# MCEC Legislative Day February 6, 2018 Renewable Portfolio Study (HB1414) Update

Susan Gray Maryland Department of Natural Resources Power Plant Research Program

## HB1414



- "PPRP shall conduct a study of the RPS... The study shall be a comprehensive review of the history, implementation, overall costs and benefits and effectiveness of the RPS in relation to the energy policies of the state."
- Interim / Final Report due December 1, 2018 / 2019 to Governor, Senate Finance Committee, and House Economic Matters Committee

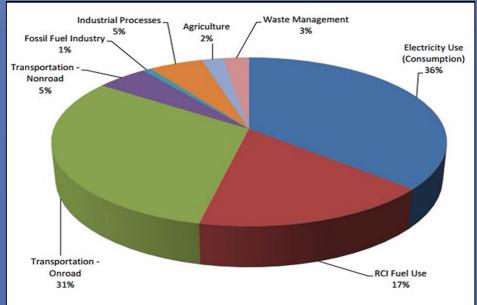


The role & effectiveness that the RPS may have in reducing the carbon content of imported electricity & whether... complementary policies or programs could help address carbon emissions associated with electricity imported into the State.

In 2016, Maryland imported 43% of its electricity



The role of in-State clean energy in achieving greenhouse gas emission reductions and promoting local jobs and economic activity



Maryland 2014 GHG Emissions by Sector

Source: MDE





The net environmental and fiscal impacts that may be associated with long-term contracts (LTCs) tied to clean energy projects including... ratepayer impacts... and whether the use of LTCs incentivized new renewable energy generation development.





What industries are projected to grow, and to what extent, as a result of incentives associated with the standard





Additional opportunities that may be available to promote local job creation within the industries that are projected to grow as a result of the standard







Whether the public health and environmental benefits of the growing clean energy industries supported by the standard are by equitably distributed across... environmental justice communities





System flexibility that the State would need under future goals... including the quantities for peak and ramping that may be required.



An assessment of any change in Solar REC prices over the immediate 24 months preceding the Interim Report

Bid Prices for Maryland, as of May 2017



#### Subjects to be Addressed Work in Progress



Whether the State is likely to meet its existing goals... & if increased, ... if adequate supply to meet added demand for credits Whether the State is able to meet current & potential future targets w/o inclusion of certain technologies.

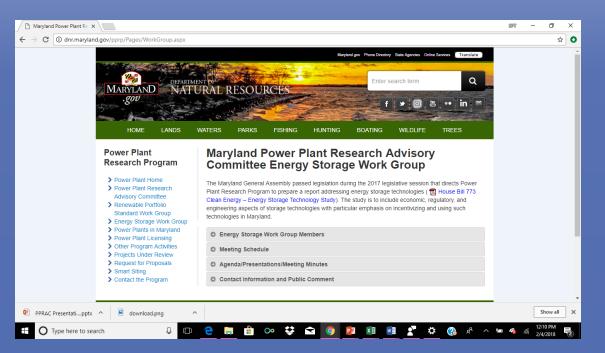
#### **PPRP**

2017 Inventory of Renewable Energy Generators Eligible for the Maryland RPS

> Draft Spring 2017

#### Subjects to be Addressed Work in Progress

How energy storage technologies should be addressed.

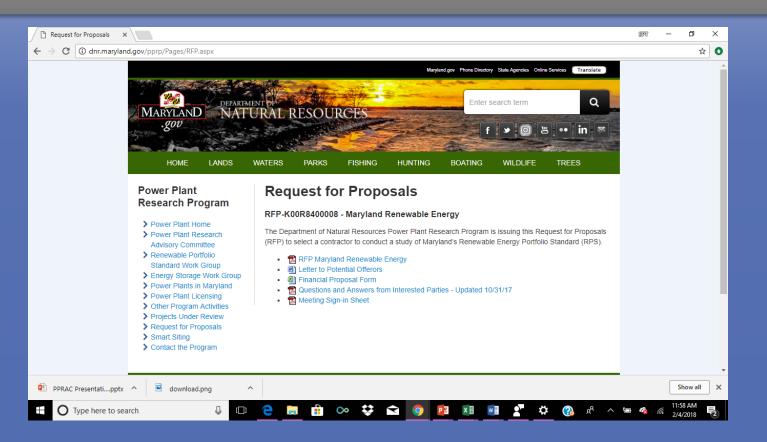


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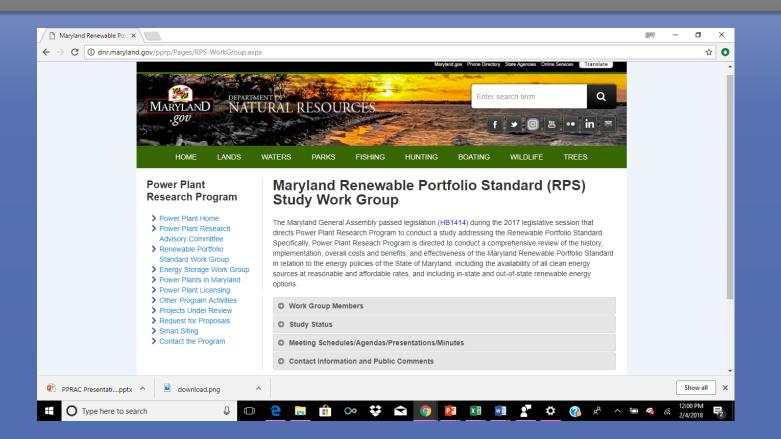
## **RFP for the RPS Study**





## **PPRAC Working Group**





# **Thank You!**



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